



MagicBase Pro version 3.0.6

What's New?

### **Thank-You Note**

It is now possible to create and print a Thank-you Note with the Customer data automatically filled in.

The Thank-You Note template can be found on the Reports tab List view.

Click on the Contacts button. The Thank-you Note is the last report on the list.

Find instructions in the Users Guide (v306) on page 66.

### **Editable Address 1 Label**

Now you can easily determine if the address listed for a customer is a "Home" address or a "Work" address, (or something else) by selecting the appropriate address label.

This is found on the Customers Screen, Form View.

See page 15 of the Users Guide.

### **Updated Lists tab on Preferences Screen**

The List tab on the Preferences Screen is the place to manage all of the clickable menu lists that are transferred in each update. It now has a graphical, hyperlinked interface. Any data entered into these List Menu will be automatically transferred the next time that you update MBP. Click on the blue arrows in the graphics to switch the screen display to the selected menu.

See page 87 in the Users Guide for a complete description.

### **Events Deposit Status button**

This is found on the Events Form view in the Financials section. The button has two options, 'Paid' or 'Unpaid'. Selecting 'Paid' will deduct the amount listed in the 'Deposit' field from the 'Total Amount Due' field.

See page 25 of the Users Guide for information about this.

## **Standard Contract**

The Standard Contract is not editable. Just click and print with it. But now, some additional information about your company will be listed at the top: phone and web address.

## **Referral Form**

The Referral Form on the Reports tab, 'Contracts' button, now has an editable instruction field. You can change the instructions printed at the top of that form. See page 65 of the Users Guide for further information.

And there are numerous interface and bug fixes.